Unless otherwise defined in this announcement, terms defined in the prospectus dated 24 June 2014 (the "Prospectus") issued by Century Sage Scientific Holdings Limited (the "Company") have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the International Offer and Hong Kong Public Offer before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement and the information contained herein does not, and is not intended to, constitute or form a part of any offer for sale or solicitation to purchase or subscribe for securities in the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to registration under the U.S. Securities Act. There is not and is not currently intended to be any public offer of securities of the Company in the United States.

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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# **Century Sage Scientific Holdings Limited**

世紀睿科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1450)

## STABILIZING ACTIONS AND END OF STABILIZATION PERIOD LAPSE OF OVER-ALLOTMENT OPTION

## STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on 27 July 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. Stabilizing actions undertaken by CCB International Capital Limited, as stabilizing manager, or its authorized agents during the stabilization period involved:

- (i) over-allocations of an aggregate of 37,500,000 Shares in the International Offer, representing 15% of the number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 37,500,000 Shares from Cerulean Coast Limited pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Offer; and
- (iii) market purchases of a total of 37,500,000 Shares in the price range of HK\$0.87 to HK\$1.07 per Share (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee) during the stabilization period. The last purchase in the course of stabilizing actions was made on 16 July 2014 at the price of HK\$0.93 per Share.

## LAPSE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was not exercised by the Sole Global Coordinator (on behalf of the International Underwriters) during the stabilization period and lapsed on 27 July 2014.

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The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the total issued share capital of the Company are held by the public.

By order of the Board Century Sage Scientific Holdings Limited Lo Chi Sum Chairman of the Board

Hong Kong, 28 July 2014

As at the date of this announcement, the executive Directors are Mr. Lo Chi Sum, Mr. Leung Wing Fai, Mr. Zhou Jue, Mr. Sun Qingjun, Mr. Huang He and Mr. Geng Liang, and the independent non-executive Directors are Mr. Ma Guoli, Dr. Ng Chi Yeung, Simon and Mr. Hung Muk Ming.