

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 24 June 2014 (the “Prospectus”) issued by Century Sage Scientific Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Offer Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

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Century Sage Scientific Holdings Limited

世紀睿科控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Shares offered under the Global Offering	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 25,000,000 Shares (subject to adjustment)
Offer Price	: Not more than HK\$1.38 and expected to be not less than HK\$1.08 per Offer Share, plus a brokerage of 1.0%, an SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 1450

Sole Sponsor and Sole Global Coordinator



Joint Bookrunners and Joint Lead Managers



An application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares issued and to be issued pursuant to the Global Offering and the additional Shares which may be issued and allotted upon exercise of the Over-allotment Option or options which may be granted under the Share Option Scheme. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.css-group.net and the website of the Stock Exchange at www.hkexnews.hk.

The Company is initially offering 25,000,000 Hong Kong Public Offer Shares (subject to adjustment) and 225,000,000 International Offer Shares (subject to adjustment and the Over-allotment Option) for subscription, representing 10% and 90%, respectively, of the total number of Offer Shares initially available under the Global Offering. The allocation of the Shares between the Hong Kong Public Offer and the International Offer is subject to adjustment as stated in the paragraph headed "The Hong Kong Public Offer — Reallocation" under the section entitled "Structure of the Global Offering" in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the Listing Date until 30 days after the last date for the lodging of applications under the Hong Kong Public Offer, to require the Company to allot and issue up to an aggregate of 37,500,000 Shares (representing 15% of the Offer Shares initially available under the Global Offering), at the Offer Price to cover over-allocations in the International Offer, if any.

The Offer Price will not be more than HK\$1.38 per Offer Share and is currently expected to be not less than HK\$1.08 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.38 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.38 per Offer Share.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like the allotted Hong Kong Public Offer Shares to be issued in their own names should either: (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk via the **HK eIPO White Form** service.

Applicants who would like the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either: (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 24 June 2014 until 12:00 noon on Friday, 27 June 2014 at:

(i) any of the following offices of the Hong Kong Underwriters:

CCB International Capital Limited	12th Floor, CCB Tower, 3 Connaught Road Central, Central, Hong Kong
First Shanghai Securities Limited	19/F, Wing On House, 71 Des Voeux Road Central, Hong Kong

(ii) any of the following branches of the receiving banks of the Hong Kong Public Offer:

Industrial and Commercial Bank of China (Asia) Limited

District	Branch Name	Address
Hong Kong Island	Central Branch	1/F, 9 Queen's Road Central
	West Point Branch	242-244 Queen's Road West, Sai Ying Pun
	Wan Chai Road Branch	G/F Times Media Centre, No.133 Wan Chai Road
	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre
Kowloon	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O

Standard Chartered Bank (Hong Kong) Limited

District	Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38–40A Yee Wo Street, Causeway Bay
Kowloon	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tai Po Branch	G/F shop No. 2, 23–25 Kwong Fuk Road, Tai Po Market, Tai Po

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained:

- (i) during normal business hours from 9:00 a.m. on Tuesday, 24 June 2014 until 12:00 noon on Friday, 27 June 2014 at

The Depository Counter of HKSCC
2/F., Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

- (ii) from your stock broker who may have the Prospectus and the **YELLOW** Application Forms available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "ICBC (Asia) Nominee Limited — Century Sage Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Tuesday, 24 June 2014 — 9:00 a.m. to 5:00 p.m.
Wednesday, 25 June 2014 — 9:00 a.m. to 5:00 p.m.
Thursday, 26 June 2014 — 9:00 a.m. to 5:00 p.m.
Friday, 27 June 2014 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit applications through the designated website www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Tuesday, 24 June 2014 until 11:30 a.m. on Friday, 27 June 2014 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 27 June 2014 or such later time as described under the section headed "How to apply for Hong Kong Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 24 June 2014 until 12:00 noon on Friday, 27 June 2014.

Please refer to the sections headed "Structure of the Global Offering" and "How to apply for Hong Kong Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to publish the announcement on the final Offer Price, the level of applications in the Hong Kong Public Offer, the basis of allocation of the Hong Kong Public Offer Shares under the Hong Kong Public Offer and the level of indications of interest in the International Offer on Friday, 4 July 2014 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the website of the Company at www.css-group.net and on the Stock Exchange's website at www.hkexnews.hk.

The results of allocations of the Hong Kong Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers (when supplied) of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for under the Hong Kong Public Offer will be made available in the manner described in the section headed "How to apply for Hong Kong Public Offer Shares — Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for the sum paid on application.

Share certificates will only become valid documents of title provided that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 7 July 2014. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 7 July 2014. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1450.

By order of the Board
Century Sage Scientific Holdings Limited
Lo Chi Sum
Chairman of the Company

Hong Kong, 24 June 2014

As at the date of this announcement, our executive Directors are Mr. Lo Chi Sum, Mr. Leung Wing Fai, Mr. Zhou Jue, Mr. Sun Qingjun, Mr. Huang He and Mr. Geng Liang. Our independent non-executive Directors are Mr. Ma Guoli, Dr. Ng Chi Yeung, Simon and Mr. Hung Muk Ming.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).